

I. Student Information

| Last Name | First Name | Middle Initial | Student ID | |
|---------------|-------------------|----------------|-------------------|--|
| | | | | |
| Email Address | Home Phone Number | | Cell Phone Number | |

II. Explanation of Special Circumstances

- 1. Must be initiated with a letter of explanation from the student requesting consideration of his/her particular circumstances. <u>Please explain the financial hardship in full.</u>
- 2. Refer to documentation requirements (see below) when preparing your request. Any documentation listed as required but not submitted will cause a delay in our ability to review your request. Additional documentation may be requested as your case is reviewed.
- 3. Please check the box next to the circumstance that fits your situation in section III.

III. Situations in which revisions may be made to your original application:

| SPECIAL CIRCUMSTANCE | FOR DEPENDENT STUDENT | FOR INDEPENDENT STUDENT | REQUIRED DOCUMENTATION |
|--|---|--|--|
| Loss of Employment/ Reduction of Income | Your parent(s)' and/or your income earned in 2024 will be less than that earned in 2022. | Your (and/or your spouse's) income earned in 2024 will be less than that earned in 2022. | Complete signed copies of: 2022 Federal Tax Transcript W-2 wage statements for parent(s)/student Last pay stub showing year-to-date earnings (or 3 pay stubs for reduction of income) Termination notice from employer (if applicable) Benefit notice from unemployment office Severance pay or benefits |
| Loss of Benefits/ Support Child Support Welfare benefits Social Security Worker's Compensation Untaxed Retirement Alimony Disability AFDC/TANF | Your parent(s) and/or you received benefits in 2022 which have ceased or been reduced in 2024. | You (and/or your spouse) received benefits in 2022 which have ceased or been reduced in 2024. | Complete signed copies of: 2021 Federal Tax Transcript W-2 wage statements for parent(s)/student Documentation from agency stating total amount received in 2022 and termination dateDocumentation of 2024 updated amount |
| Separation or Divorce | Your parents have separated or divorced AFTER you filed the FAFSA. | You and your spouse have separated or divorced AFTER you filed the FAFSA. | Complete signed copies of: 2022 Federal Tax Transcript W-2 wage statements for parent(s)/student Divorce decree or separation agreement and proof of separate addresses |
| Death of a Parent or Spouse | A parent has died AFTER you filed the FAFSA. | Your spouse has died AFTER you filed the FAFSA. | Complete signed copies of: 1. 2022 Federal Tax Transcript 2. W-2 wage statements for parent(s)/student 3. Death certificate |

| Medical/Dental Expense Use this circumstance if you have <i>excessive</i> medical expenses <u>not</u> <u>covered by insurance.</u> | Your parent(s)' and/or your medical expenses in 2024 exceeded 11% of the IPA number on your FAFSA. | You and/or your spouse's medical expenses in 2024 exceeded 11% of the IPA number on your FAFSA. | Complete documentation of the following: Breakdown of what was covered by insurance and what the patient/family paid, as shown on medical/dental bills or receipts or insurance summaries. |
|---|--|--|---|
| Natural Disasters | You and your family lost property due to a natural disaster (including your parents). | You and your family lost property due to a natural disaster (not including your parents). | Complete documentation of the following: Losses not covered by insurance, federal or state relief, charities, or other programs. Additional information may be requested after initial review. |
| Multiple Children in College | Your family is supporting two or more children in college in the 24-25 academic year. | Your family is supporting two or more children in college in the 24-25 academic year. | Billing statements for each student in college in the 24-25 academic year. |

IV. Additional Financial Information

Please complete the following questions concerning 2023-2024:

A. Household Size update

Write in the total number of people that you (independent student) or your parents (dependent student) will support in 2024-2025. Include parents, student, other dependent children, other people who now live with and receive more than half of their support from you (independent student) or your parents (dependent student):

1. Number of family members in 2024-2025 (July 1, 2024-June 30, 2025)_____

| 2. | Number | of | college | students in | 2024-2025 | (July | 1, | 2024-June | 30, | 2025) |
|----|--------|----|---------|-------------|-----------|-------------|--------|-----------------------|-----------|----------|
| | | | | | (Inclu | de all full | time a | nd at least 1/2 time, | excluding | parents) |

B. Marital status update (you and your spouse if you are an independent student, your parents if you are a dependent student)

- 1. Married _____ Divorced _____ Separated _____ Widowed _____ Single _____
- If parents are separated or divorced, with which parent has the student applicant live most in the last 12 months? Mother _____ Father _____
- 3. Have you (independent student) or your parent (dependent student) remarried? YES _____ NO _____

V. Projected 2024 Income and Benefits

| Source of Income | Father/Stepfather | Mother/Stepmother | Student | Student's Spouse |
|---------------------------------|-------------------|-------------------|---------|------------------|
| Wages, Tips, Salary | \$ | \$ | \$ | \$ |
| Interest and/or Dividend Income | \$ | \$ | \$ | \$ |
| Business/Farm Income | \$ | \$ | \$ | \$ |
| Real Estate Income | \$ | \$ | \$ | \$ |
| Unemployment compensation | \$ | \$ | \$ | \$ |

| Worker's compensation/ Employer disability | \$ | \$ | \$ | \$ | |
|---|----|----|----|----|--|
| Pensions and/or annuities | \$ | \$ | \$ | \$ | |
| Severance pay | \$ | \$ | \$ | \$ | |
| Retirement benefits | \$ | \$ | \$ | \$ | |
| Disability benefits | \$ | \$ | \$ | \$ | |
| Social Security/SSI benefits | \$ | \$ | \$ | \$ | |
| Child support | \$ | \$ | \$ | \$ | |
| Alimony/spousal support | \$ | \$ | \$ | \$ | |
| Welfare benefits | \$ | \$ | \$ | \$ | |
| AFDC/TANF | \$ | \$ | \$ | \$ | |
| Cash/Savings/Checking | \$ | \$ | \$ | \$ | |
| Other | \$ | \$ | \$ | \$ | |
| TOTAL OF ALL INCOME: | \$ | \$ | \$ | \$ | |
| | I | I | I | I | |

VI. Signature

All of the information on this form is true and complete to the best of my knowledge. I understand that if I give false or misleading information on this request, I may be subject to a fine, a prison sentence, or both. If requested, I agree to provide further documentation to confirm the information provided. I understand that all special circumstances are reviewed on a case-by-case basis and this written request does not guarantee approval and/or may not ultimately result in actual change of the financial aid already offered.

| Student's Signature | Date |
|--|------|
| Student's Spouse's Signature (if applicable) | Date |
| Parent's Signature (if student is dependent) | Date |

VII. Submission Methods

Email: <u>sfs@enc.edu</u> Fax: 617-745-3992 Mail: Student Financial Services, 23 East Elm Avenue, Quincy, MA 02170

You should make a copy of this completed form for your records.